

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	X	
	§	Chapter 11
	§	
LEHMAN BROTHERS HOLDINGS, INC.	§	Case No. 08-13555 (JMP)
et al.,	§	
	§	(Jointly Administered)
Debtors,	§	
	§	

	§	
	§	
In re:	§	
	§	
	§	Case No. 08-01420 (JMP)
LEHMAN BROTHERS INC.,	§	SIPA
	§	
	§	
Debtor.	§	
	§	
	X	

**THIRD OMNIBUS NOTICE OF RESOLUTION OF OBJECTIONS RELATING
TO THE ASSUMPTION AND ASSIGNMENT OF PURCHASED CONTRACTS**

PLEASE TAKE NOTICE that Lehman Brothers Holdings Inc. ("LBHI") and LB 745 LLC ("745") filed petitions for relief under chapter 11 of title 11 of the United States Code with the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") on September 15, 2008, and September 17, 2008, respectively (Case Nos. 08-13555 and 08-13600, such cases, the "Chapter 11 Cases").

PLEASE TAKE FURTHER NOTICE that on September 19, 2008, a proceeding was commenced under the Securities Investor Protection Act of 1970 ("SIPA") with respect to Lehman Brothers Inc. ("LBI") and together with LBHI and 745, the "Debtors") and James W. Giddens was appointed as Trustee under the SIPA to administer LBI's estate (Case No. 08-01420, such proceeding, the "SIPA Proceeding").

PLEASE TAKE FURTHER NOTICE that on September 16, 2008, the Debtors entered into an Asset Purchase Agreement (as amended, modified or clarified, the "Purchase Agreement") with Barclays Capital Inc. (the "Purchaser").

PLEASE TAKE FURTHER NOTICE that on September 20, 2008, the Court entered an order (the "Chapter 11 Sale Order") approving the Purchase Agreement and the various transactions contemplated therein in the Chapter 11 Cases, and that on

September 20, 2008, the Bankruptcy Court also entered an order approving, and incorporating by reference the Chapter 11 Sale Order in the SIPA Proceeding.

PLEASE TAKE FURTHER NOTICE that section 2.5 of the Purchase Agreement provides for the assignment to Purchaser of contracts and leases related to the assets purchased by the Purchaser (such contracts, "Purchased Contracts").

PLEASE TAKE FURTHER NOTICE that on September 18, 2008, October 1, 2008, October 6, 2008, October 16, 2008, October 21, 2008, November 10, 2008, November 14, 2008, November 17, 2008, November 20, 2008, and November 21, 2008, the Purchaser provided notice of the (i) assumption and assignment of certain Purchased Contracts, and (ii) cure costs, if any, to be paid (the "Cure Amounts") pursuant to 11 U.S.C. § 365(b)(1)(A) in connection with the assumption and assignment of such Purchased Contracts.

PLEASE TAKE FURTHER NOTICE that certain counterparties to Purchased Contracts have submitted formal and/or informal objections to the Cure Amounts.

PLEASE TAKE FURTHER NOTICE that on January 6, 2009, the Purchaser filed its First Omnibus Notice of Resolution of Objections Relating to the Assumption and Assignment of Purchased Contracts (D.I. 2443).

PLEASE TAKE FURTHER NOTICE that on February 25, 2009, the Purchaser filed its Second Omnibus Notice of Resolution of Objections Relating to the Assumption and Assignment of Purchased Contracts (D.I. 2936).

PLEASE TAKE FURTHER NOTICE that according to the Purchaser's records, the objections of those counterparties set forth on Exhibit A hereto have since been fully resolved.

Dated: April 17, 2009
New York, New York

**CLEARY GOTTlieb STEEN &
HAMILTON LLP**

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EXHIBIT A

Objecting Counterparty	Type of Objection
Advanced Technologies Support Group, Inc.	Informal
Arcot Systems, Inc.	Informal
BearingPoint, Inc.	Informal
Business Integration Group, Inc.	Informal
BigFix, Inc.	Formal (D.I. 668)
Canaccord Adams, Inc.	Informal
Cellco Partnership d/b/a Verizon Wireless	Formal (D.I. 575)
Constellation Place, LLC	Formal (D.I. 834)
Corporate Park Associates	Formal (D.I. 218 and 240)
CRD Capital LLC	Informal
Dresdner Kleinwort Group Holdings LLC	Formal (D.I. 802)
EMC Corporation	Formal (D.I. 202 and 642)
FaceTime Communications, Inc.	Informal
Federal Express Corporation	Informal
Gerson Lehrman Group, Inc.	Informal
Investortools, Inc.	Informal
Lewtan Technologies, Inc.	Formal (D.I. 194)
M&M Technologies	Informal
MSCI Inc., f/k/a Morgan Stanley Capital International Inc., and MSCI's affiliate Barra, Inc.	Formal (D.I. 527)
National Australia Bank Limited	Formal (D.I. 178 (SIPA))
Nomura Holdings America, Inc.	Formal (D.I. 862)
Oceanus Securities, LLC	Formal (D.I. 340 (SIPA))
Outtask LLC	Informal
Plus One Holdings Inc.; Plus One Fitness	Informal
Property & Portfolio Research, Inc.	Formal (D.I. 168 (SIPA))
Ramsey Quantitative Systems, Inc. (RQSI)	Informal
RCN New York Communications LLC d/b/a RCN Metro Optical Networks f/k/a Con Edison Communications LLC (collectively, "RCN")	Formal (D.I. 493)
Russell Investment Group, Inc.; Frank Russell Company	Formal (D.I. 1208 and 183 (SIPA))
Sunrise Brokers LLP	Informal
Symantec Corporation	Formal (D.I. 1683 and 344 (SIPA))
Whittaker & Garnier, Inc.; Whittaker & Garnier, Ltd.; Pertrac Financial Solutions	Informal
Zephyr Associates, Inc.	Informal